



MARKET RELEASE

17 January 2007

Cyclopharm Limited

ADMISSION TO OFFICIAL LIST

Cyclopharm Limited was admitted to the Official List of ASX Limited on Tuesday, 16 January 2007.

Official Quotation of the following securities will commence at 11.00 am E.D.S.T. on Thursday, 18 January 2007.

135,712,616

ordinary shares fully paid issued at 30 cents
per unit

Security Code: CYC

Kate Kidson
Senior Adviser, Issuers (Melbourne)